

*Unless otherwise defined in this announcement, terms defined in the prospectus of China Pacific Insurance (Group) Co., Ltd. (the “**Company**”) dated 10 December 2009 (the “**Prospectus**”) have the same meanings when used in this announcement.*

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In connection with the Global Offering, UBS AG, Hong Kong Branch, as stabilizing manager, and/or its affiliates or any person acting for it, on behalf of the Underwriters, may over-allocate or effect transactions with a view to stabilizing or maintaining the market price of the H Shares at a level higher than that which might otherwise prevail for a limited period commencing from the day on which the H Shares commence trading on the Hong Kong Stock Exchange up to 30 days from the last day for the lodging of applications under the Hong Kong Public Offering (that is Thursday, 14 January 2010). However, there is no obligation on the stabilizing manager, and/or its affiliates or any person acting for it to conduct any such stabilizing action. Such stabilization may be effected in all jurisdictions where it is permissible to do so, in each case in compliance with all applicable laws and regulatory requirements, including the Securities and Futures (Price Stabilizing) Rules made under the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong). Such stabilization, if commenced, will be done at the absolute discretion of the stabilizing manager, and/or its affiliates or any person acting for it and may be discontinued at any time, and must be brought to an end after a limited period. The number of H Shares being offered in the Global Offering may be increased by up to and not more than an aggregate of 128,700,000 H Shares (representing approximately 14.9% of the initial Offer Shares under the Global Offering) through the exercise of the H Share Over-Allotment Option granted to the International Purchasers by the Company and the Selling Shareholders (excluding the Overseas Investors) exercisable by the Joint Bookrunners on behalf of the International Purchasers to, among other things, cover over-allocations (if any) in the International Offering, which option is exercisable at any time from the date of the International Purchase Agreement until 30 days after the last day for lodging applications under the Hong Kong Public Offering. In the event that such H Share Over-Allotment Option is exercised, an announcement will be made.

Potential investors should read the Prospectus for detailed information about the Hong Kong Public Offering and the International Offering described below before deciding whether or not to invest in the H Shares thereby being offered.



中國太平洋保險(集團)股份有限公司
CHINA PACIFIC INSURANCE (GROUP) CO., LTD.

(A joint stock company incorporated in the People's Republic of China with limited liability)

GLOBAL OFFERING

Number of Offer Shares Under the Global Offering : 861,300,000 H Shares (comprising 783,000,000 H Shares to be offered by the Company and 78,300,000 Sale Shares to be offered by the Selling Shareholders, subject to the H Share Over-Allotment Option)

Number of Offer Shares Under the International Offering : 796,702,400 H Shares (subject to the H Share Over-Allotment Option)

Number of Hong Kong Offer Shares : 64,597,600 H Shares

Offer Price : HK\$28.00 per Hong Kong Offer Share (plus 1% brokerage, SFC transaction levy of 0.004% and a Hong Kong Stock Exchange trading fee of 0.005%)

Nominal Value : RMB1.00 each

Stock Code : 02601

Sole Global Coordinator



Joint Sponsors, Joint Bookrunners and Joint Lead Managers



ANNOUNCEMENT OF ALLOTMENT RESULTS

SUMMARY

- The Offer Price has been determined at HK\$28.00 per H Share (exclusive brokerage of 1%, SFC transaction levy of 0.004% and Hong Kong Stock Exchanges trading fee of 0.005%)
- Based on the Offer Price of HK\$28.00 per H Share, the net proceeds from the Global Offering to be received by the Company, after deduction of the underwriting commission and other offering expenses and assuming no exercise of the H Share Over-Allotment Option, is estimated to be approximately HK\$21,123 million.
- A total of 65,526 valid applications have been received pursuant to the Hong Kong Public Offering on **WHITE** and **YELLOW** Application Forms and through giving electronic application instructions to HKSCC via CCASS and to the **White Form eIPO** Service Provider under the **White Form eIPO** for a total of 1,164,605,000 Hong Kong Offer Shares, equivalent to approximately 27.04 times of the total number of 43,065,200 Hong Kong Offer Shares initially available for subscription under the Hong Kong Public Offering.
- The Offer Shares initially offered under the International Offering have been significantly over-subscribed.
- Due to the over-subscription in the Hong Kong Public Offering, the reallocation procedures as described in the paragraph of the Prospectus headed “Structure of the Global Offering – The Hong Kong Public Offering – Reallocation” has been applied and the number of Offer Shares allocated to the Hong Kong Public Offering has been increased to 64,597,600 Offer Shares, representing 7.5% of the total number of Offer Shares initially available under the Global Offering (before any exercise of the H Share Over-Allotment Option).
- The final number of Offer Shares under the International Offering (subject to the H Share Over-Allotment Option) is 796,702,400 H Shares.

- Allianz Finance II Luxembourg S.a.r.l. has purchased 41,517,800 H Shares, Mitsui Sumitomo Insurance Co., Limited has purchased 17,991,000 H Shares, Ceroilfood Finance Limited has purchased 13,839,200 H Shares, China Overseas Finance Investment Limited has purchased 13,839,200 H Shares, Mr. Lo Yuk Sui, H.P. Nominees Limited and Honormate Nominees Limited have purchased 13,839,200 H Shares, World Prosper Limited and Progress Investment Management Company (BVI) Limited have purchased 8,303,400 H Shares, representing in aggregate 1.28% of the Company's total issued share capital following the completion of the Global Offering assuming the H Share Over-Allotment Option is not exercised.

- In relation to the Hong Kong Public Offering, the Company announces that the results of allocations which will include the Hong Kong Identity Card/passport/Hong Kong Business Registration numbers of successful applicants will be made available at the times and dates and in the manner specified below:
 - the website of the Company at www.epic.com.cn and the website of the Hong Kong Stock Exchange at www.hkex.com.hk on Tuesday, 22 December 2009;

 - the Company's Hong Kong Public Offering website at www.iporeresults.com.hk on a 24-hour basis from 8:00 a.m. on Tuesday, 22 December 2009 to 12:00 midnight on Monday, 28 December 2009. The user will be required to key in the Hong Kong Identity Card/passport/Hong Kong business registration number provided in his/her/its application to search for his/her/its own allocation result;

 - the Company's Hong Kong Public Offering allocation results telephone enquiry line. Applicants may find out whether or not their applications have been successful and the number of Hong Kong Offer Shares allocated to them, if any, by calling 2862 8669 between 9:00 a.m. and 10:00 p.m. from Tuesday, 22 December 2009 to Friday, 25 December 2009; and

 - special allocation results booklets at all the receiving bank branches and sub-branches listed in this announcement at the addresses set out herein during opening hours of individual branches and sub-branches from Tuesday, 22 December 2009 to Thursday, 24 December 2009.

- Applicants who apply for 100,000 or more Hong Kong Offer Shares using **White Form eIPO** or using **WHITE** Application Forms and have indicated their intention in their **WHITE** Application Forms to collect their H Share certificates (if any) in person may collect their H Share certificates (if any) in person from Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong between 9:00 a.m. and 1:00 p.m. on Tuesday, 22 December 2009.
- H Share certificates (if any) for Hong Kong Offer Shares allotted to applicants using **WHITE** Application Forms or **White Form eIPO** which are either not available for personal collection, or which are so available but are not collected in person, are expected to be despatched by ordinary post to those entitled at their own risk on Tuesday, 22 December 2009.
- H Share certificates (if any) for Hong Kong Offer Shares allotted to applicants using **YELLOW** Application Forms and those who applied by giving **electronic application instructions** to HKSCC are expected to be deposited into CCASS for credit to their CCASS Investor Participant stock accounts or the stock accounts of their designated CCASS Participants at the close of business on Tuesday, 22 December 2009.
- Applicants who have applied for 100,000 Hong Kong Offer Shares or more using **WHITE** or **YELLOW** Application Forms and have indicated their intention in their Application Forms to collect their refund cheques (if any) in person may collect refund cheques (if any) in person from Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong between 9:00 a.m. and 1:00 p.m. on Tuesday, 22 December 2009.
- Refund cheques for wholly or partially unsuccessful applicants which are either not available for personal collection or which are so available but are not collected in person, are expected to be despatched by ordinary post to those entitled at their own risk on Tuesday, 22 December 2009.
- For applicants who have paid the application monies from a single bank account using **White Form eIPO**, e-Refund payment instructions (if any) are expected to be despatched to their application payment bank account on or around Tuesday, 22 December 2009. For applicants who have paid the application monies from multi-bank accounts using **White Form eIPO**, refund cheques (if any) are expected to be despatched by ordinary post at their own risk on or around Tuesday, 22 December 2009.

- Refund monies for applicants applying by giving **electronic application instructions** to HKSCC are expected to be credited to the relevant applicants' designated bank account or the designated bank account of their broker or custodian on Tuesday, 22 December 2009.
- The number of H Shares allocated to the places under the International Offering include over-allocation of 128,700,000 H Shares.
- H Share certificates will only become valid certificates of title at 8:00 a.m. on Wednesday, 23 December 2009, provided that (a) the Global Offering has become unconditional in all aspects and (b) the right of termination as described in "Underwriting – Grounds for Termination" in the Prospectus has not been exercised.
- Dealings in the H Shares on the Hong Kong Stock Exchange are expected to commence at 9:30 a.m. on Wednesday, 23 December 2009. The H Shares will be traded in board lots of 200 Shares each. The stock code of the H Shares is 02601.

APPLICATIONS AND INDICATIONS OF INTEREST RECEIVED

The Offer Price has been determined at HK\$28.00 per H Share (exclusive brokerage of 1%, SFC transaction levy of 0.004% and Hong Kong Stock Exchanges trading fee of 0.005%). Based on the Offer Price of HK\$28.00 per H Share, the net proceeds from the Global Offering to be received by the Company, after deduction of the underwriting commission and other offering expenses and assuming no exercise of the H Share Over-Allotment Option, is estimated to be approximately HK\$21,123 million and the Company currently intends to use the net proceeds for strengthening our capital base, including, among other things, funding the existing operations of our subsidiaries as well as the potential future expansion of these operations.

The Directors announce that at the close of the application lists at 12:00 noon on Tuesday, 15 December 2009, a total of 65,526 valid applications (including applications on **WHITE** and **YELLOW** Application Forms and through giving **electronic application instructions** to HKSCC via CCASS and to the **White Form eIPO Service** Provider through the **White Form eIPO Service**) have been received pursuant to the Hong Kong Public Offering for a total of 1,164,605,000 Hong Kong Offer Shares, equivalent to approximately 27.04 times the total number of 43,065,200 Hong Kong Offer Shares initially available under the Hong Kong Public Offering. Due to the over subscription in the Hong Kong Public Offering, the reallocation procedures as described in the paragraph of the Prospectus headed “Structure of the Global Offering – The Hong Kong Public Offering – Reallocation” has been applied and the number of Offer Shares allocated to the Hong Kong Public Offering has been increased to 64,597,600 Offer Shares, representing 7.5% of the total number of Offer Shares initially available under the Global Offering (before any exercise of the H Share Over-Allotment Option).

Of the 65,526 valid applications on **WHITE** and **YELLOW** Application Forms or to the designated **White Form eIPO Service** Provider through **White Form eIPO** website (www.eipo.com.hk) and by **electronic application instructions** given to HKSCC for a total of 1,164,605,000 Hong Kong Offer Shares, a total of 64,653 applications in respect of a total of 444,824,600 Hong Kong Offer Shares were for Hong Kong Offer Shares with an aggregate subscription amount based on the maximum offer price of HK\$30.10 per Offer Share (excluding brokerage of 1%, SFC transaction levy of 0.004% and Hong Kong Stock Exchange trading fee of 0.005% payable) of HK\$5 million or less (representing approximately 20.66 times the 21,532,600 Hong Kong Offer Shares initially comprised in Pool A), and a total of 873 applications in respect of a total of 719,780,400 Hong Kong Offer Shares were for Hong Kong Offer Shares with an aggregate subscription amount based on the maximum offer price of HK\$30.10 per Offer Share (excluding brokerage of 1%, SFC

transaction levy of 0.004% and Hong Kong Stock Exchange trading fee of 0.005% payable) of more than HK\$5 million (representing approximately 33.43 times the 21,532,600 Hong Kong Offer Shares initially comprised in Pool B). Applications not completed in accordance with the instructions set out in the Application Forms have been rejected. 52 multiple applications or suspected multiple applications have been identified and rejected. 180 applications have been rejected due to bounced cheques. 15 applications have been rejected due to invalid applications. No applications for more than 50% of the Hong Kong Offer Shares initially available under the Hong Kong Public Offering (that is, more than 21,532,600 H Shares) have been identified. The Offer Shares offered in the Hong Kong Public Offering were conditionally allocated on the basis set out in the paragraph headed “*Basis of Allotment under the Hong Kong Public Offering*” below.

INTERNATIONAL OFFERING

Based on the Offer Price of HK\$28.00 per Offer Share and pursuant to the cornerstone placing agreements with our Cornerstone Investors, Allianz Finance II Luxembourg S.a.r.l. has agreed to purchase 41,517,800 H Shares, Mitsui Sumitomo Insurance Co., Limited has agreed to purchase 17,991,000 H Shares, Ceroilfood Finance Limited has agreed to purchase 13,839,200 H Shares, China Overseas Finance Investment Limited has agreed to purchase 13,839,200 H Shares, Mr. Lo Yuk Sui, H.P. Nominees Limited and Honormate Nominees Limited have agreed to purchase 13,839,200 H Shares, World Prosper Limited and Progress Investment Management Company (BVI) Limited have agreed to purchase 8,303,400 H Shares, in all totalling 109,329,800 H Shares representing in aggregate 1.28% of the Company’s total issued share capital following the completion of the Global Offering assuming the H Share Over-Allotment Option is not exercised.

The Directors further announce that the Offer Shares initially offered under the International Offering have been significantly over-subscribed. The final number of Offer Shares under the International Offering is 796,702,400 H Shares (subject to the H Share Over-Allotment Option).

The Company and the Selling Shareholders (excluding the Overseas Investors) have granted to the International Purchasers the H Share Over-Allotment Option exercisable by the Joint Bookrunners on behalf of the International Purchasers from the date of the International Purchase Agreement until 30 days from the last day for lodging application under the Hong Kong Public Offering to require the Company to allot and issue and the Selling Shareholders to sell up to an aggregate of 128,700,000 additional H Shares at the Offer Price to cover over-allocations in the International Offering. The H Share Over-Allotment Option has not yet been exercised. If the H Share Over-Allotment Option is exercised, an announcement will be made.

The Directors confirm that no Hong Kong Offer Shares have been allocated to applicants who are connected persons of the Company within the meaning of the Hong Kong Listing Rules for their own accounts. The Directors confirm that the International Offering is in compliance with the placing guidelines for equity securities as set out in Appendix 6 to the Hong Kong Listing Rules and no placee will, individually, be placed more than 10% of the enlarged issued share capital of the Company immediately after the Global Offering. The Directors confirm that none of the Joint Lead Managers and the Underwriters and their respective affiliated companies and connected clients (as set out in Appendix 6 to the Hong Kong Listing Rules) has taken up any H Shares for its own benefit under the Global Offering. The Directors confirm that none of the placees under the International Offering will become a substantial shareholder of the Company after the International Offering within the meaning of the Hong Kong Listing Rules and the number of H Shares in public hands will satisfy the minimum percentage of 10.15% (assuming no exercise of the H Share Over-Allotment Option) in compliance with the waiver from strict compliance with Rule 8.08 of the Hong Kong Listing Rules granted by the Hong Kong Stock Exchange and disclosed in the Prospectus.

BASIS OF ALLOTMENT UNDER THE HONG KONG PUBLIC OFFERING

Due to the over-subscription in the Hong Kong Public Offering, the clawback mechanism has been applied and the number of Offer Shares allocated to the Hong Kong Public Offering has been increased to 64,597,600 Offer Shares, comprising, in turn, 32,298,800 Offer Shares in Pool A and 32,298,800 Offer Shares in Pool B, representing in aggregate approximately 7.5% of the total number of Offer Shares initially available under the Global Offering (before any exercise of the H Share Over-Allotment Option).

Valid applications made by the public on **WHITE** and **YELLOW** Application Forms, by **electronic application instructions** given to HKSCC via CCASS and to the **White Form eIPO** Service Provider through the designated **White Form eIPO** website will be conditionally allotted on the basis set out below:

<u>No. of Shares applied for</u>	<u>No. of valid applications</u>	<u>Basis of allotment/ballot</u>	<u>Approximate percentage allotted of the total no. of Shares applied for</u>
POOL A			
200	18,179	9,090 out of 18,179 to receive 200 Shares	50.00%
400	3,981	3,185 out of 3,981 to receive 200 Shares	40.00%
600	2,840	2,726 out of 2,840 to receive 200 Shares	32.00%
800	1,483	200 Shares	25.00%
1,000	5,496	200 Shares plus 1,099 out of 5,496 to receive additional 200 Shares	24.00%
1,200	1,497	200 Shares plus 479 out of 1,497 to receive additional 200 Shares	22.00%
1,400	665	200 Shares plus 266 out of 665 to receive additional 200 Shares	20.00%
1,600	913	200 Shares plus 402 out of 913 to receive additional 200 Shares	18.00%
1,800	596	200 Shares plus 316 out of 596 to receive additional 200 Shares	17.00%
2,000	5,921	200 Shares plus 3,849 out of 5,921 to receive additional 200 Shares	16.50%
3,000	3,025	400 Shares	13.33%
4,000	2,921	400 Shares plus 1,753 out of 2,921 to receive additional 200 Shares	13.00%
5,000	2,035	400 Shares plus 1,679 out of 2,035 to receive additional 200 Shares	11.30%
6,000	1,495	400 Shares plus 1,383 out of 1,495 to receive additional 200 Shares	9.75%
7,000	653	600 Shares	8.57%
8,000	977	600 Shares plus 391 out of 977 to receive additional 200 Shares	8.50%
9,000	464	600 Shares plus 302 out of 464 to receive additional 200 Shares	8.11%
10,000	3,222	600 Shares plus 2,739 out of 3,222 to receive additional 200 Shares	7.70%
15,000	2,124	800 Shares	5.33%
20,000	1,591	1,000 Shares plus 477 out of 1,591 to receive additional 200 Shares	5.30%
25,000	446	1,200 Shares plus 251 out of 446 to receive additional 200 Shares	5.25%
30,000	1,046	1,400 Shares plus 837 out of 1,046 to receive additional 200 Shares	5.20%
35,000	374	1,800 Shares plus 5 out of 374 to receive additional 200 Shares	5.15%
40,000	355	2,000 Shares plus 71 out of 355 to receive additional 200 Shares	5.10%
45,000	128	2,200 Shares plus 55 out of 128 to receive additional 200 Shares	5.08%
50,000	667	2,400 Shares plus 417 out of 667 to receive additional 200 Shares	5.05%
60,000	256	3,000 Shares	5.00%
70,000	151	3,400 Shares	4.86%
80,000	151	3,800 Shares	4.75%
90,000	95	4,200 Shares	4.67%
100,000	593	4,600 Shares	4.60%
150,000	313	6,600 Shares plus 235 out of 313 to receive additional 200 Shares	4.50%
	64,653		

<u>No. of Shares applied for</u>	<u>No. of valid applications</u>	<u>Basis of allotment/ballot</u>	<u>Approximate percentage allotted of the total no. of Shares applied for</u>
POOL B			
200,000	262	8,800 Shares plus 226 out of 262 to receive additional 200 Shares	4.49%
250,000	53	11,200 Shares plus 5 out of 53 to receive additional 200 Shares	4.49%
300,000	97	13,400 Shares plus 30 out of 97 to receive additional 200 Shares	4.49%
350,000	60	15,600 Shares plus 32 out of 60 to receive additional 200 Shares	4.49%
400,000	53	17,800 Shares plus 40 out of 53 to receive additional 200 Shares	4.49%
450,000	10	20,200 Shares	4.49%
500,000	63	22,400 Shares plus 12 out of 63 to receive additional 200 Shares	4.49%
600,000	37	26,800 Shares plus 23 out of 37 to receive additional 200 Shares	4.49%
700,000	33	31,400 Shares plus 2 out of 33 to receive additional 200 Shares	4.49%
800,000	17	35,800 Shares plus 8 out of 17 to receive additional 200 Shares	4.49%
900,000	12	40,200 Shares plus 11 out of 12 to receive additional 200 Shares	4.49%
1,000,000	91	44,800 Shares plus 33 out of 91 to receive additional 200 Shares	4.49%
2,000,000	42	89,600 Shares plus 31 out of 42 to receive additional 200 Shares	4.49%
3,000,000	12	134,600 Shares plus 1 out of 12 to receive additional 200 Shares	4.49%
4,000,000	8	179,400 Shares plus 4 out of 8 to receive additional 200 Shares	4.49%
5,000,000	7	224,200 Shares plus 6 out of 7 to receive additional 200 Shares	4.49%
6,000,000	3	269,200 Shares plus 1 out of 3 to receive additional 200 Shares	4.49%
7,000,000	1	314,200 Shares	4.49%
8,000,000	1	359,000 Shares	4.49%
10,000,000	5	448,600 Shares plus 3 out of 5 to receive additional 200 Shares	4.49%
15,000,000	2	673,000 Shares plus 1 out of 2 to receive additional 200 Shares	4.49%
21,532,600	4	966,200 Shares plus 1 out of 4 to receive additional 200 Shares	4.49%
	<u>873</u>		

The final number of Offer Shares comprised in the Hong Kong Public Offering is 64,597,600, representing approximately 7.5% of the Offer Shares in the Global Offering (before any exercise of the H Share Over-Allotment Option).

RESULTS OF ALLOCATIONS

The results of allocations of Hong Kong Offer Shares in the Hong Kong Public Offering, including applications made on **WHITE** and **YELLOW** Application Forms and through giving **electronic application instructions** to HKSCC via CCASS and to the **White Form eIPO** Service Provider through the designated **White Form eIPO** website and the Hong Kong Identity Card/passport/Hong Kong Business Registration numbers of successful applicants will be made available at the times and dates and in the manner specified below:

- the website of the Company at www.cpic.com.cn and the website of the Hong Kong Stock Exchange at www.hkex.com.hk on Tuesday, 22 December 2009;
- the Company's Hong Kong Public Offering website at www.iporesults.com.hk on a 24-hour basis from 8:00 a.m. on Tuesday, 22 December 2009 to 12:00 midnight on Monday, 28 December 2009. The user will be required to key in the Hong Kong Identity Card/passport/Hong Kong business registration number provided in his/her/its application to search for his/her/its allocation result;
- the Company's Hong Kong Public Offering allocation results telephone enquiry line. Applications may find out whether or not their applications have been successful and the number of Hong Kong Offer Shares allocated to them, if any, by calling 2862 8669 between 9:00 a.m. and 10:00 p.m. from Tuesday, 22 December 2009 to Friday, 25 December 2009; and
- special allocation results booklets at all the receiving bank branches and sub-branches listed in this announcement at the addresses set out herein during opening hours of individual branches and sub-branches from Tuesday, 22 December 2009 to Thursday, 24 December 2009.

Bank of China (Hong Kong) Limited

	Branch Name	Address
Hong Kong Island:	Central District (Wing On House) Branch	71 Des Voeux Road Central
	Bank of China Tower Branch	3/F, 1 Garden Road
	North Point (Kiu Fai Mansion) Branch	413-415 King's Road, North Point
Kowloon:	Whampoa Garden Branch	Shop G8B, Site 1, Whampoa Garden, Hung Hom
	Kwun Tong Branch	20-24 Yue Man Square, Kwun Tong
	Yau Ma Tei Branch	471 Nathan Road, Yau Ma Tei
	Mong Kok Branch	589 Nathan Road, Mong Kok
New Territories:	Lucky Plaza Branch	Lucky Plaza, Wang Pok Street, Shatin
	Castle Peak Road (Yuen Long) Branch	162 Castle Peak Road, Yuen Long

Industrial and Commercial Bank of China (Asia) Limited

	Branch Name	Address
Hong Kong Island:	Central Branch	1/F., 9 Queen's Road Central
	Wan Chai Road Branch	G/F, 103-103A Wan Chai Road
Kowloon:	Jordan Branch	1/F, JD Mall, No. 233 Nathan Road, Jordan
	Mongkok Branch	G/F., Belgian Bank Building, 721-725 Nathan Road, Mongkok
	Ngau Tau Kok Branch	Shop Nos. G211-214, G/F., Phase II, Amoy Plaza, 77 Ngau Tau Kok Road
	Kwun Tong Branch	G/F., Lemmi Centre, 50 Hoi Yuen Road, Kwun Tong
New Territories:	Tsuen Wan Castle Peak Road Branch	G/F., 423-427 Castle Peak Road, Tsuen Wan

Bank of Communications Co., Ltd. Hong Kong Branch

	Branch Name	Address
Hong Kong Island:	Central District Sub-Branch	G/F., Far East Consortium Bldg, 125A Des Voeux Road C., Central
	Hong Kong Branch	20 Pedder Street, Central
	Quarry Bay Sub-Branch	G/F, 981 C, King's Road, Quarry Bay
	Chaiwan Sub-Branch	G/F 121-121A Wan Tsui Road, Chaiwan
Kowloon:	Kowloon Sub-Branch	G/F., 563 Nathan Road
New Territories:	Tsuen Wan Sub-Branch	G/F, Shop G10-11, Pacific Commercial Plaza, Bo Shek Mansion, 328 Sha Tsui Road, Tsuen Wan
	Tseung Kwan O Sub-Branch	Shop 253-255, Metro City Shopping Arcade, Phase I, Tseung Kwan O

The Bank of East Asia, Limited

	Branch Name	Address
Hong Kong Island:	Main Branch	10 Des Voeux Road Central, HK
	Wanchai Branch	Shop A-C, G/F, Easey Commercial Building, 253-261 Hennessy Road, Wanchai
Kowloon:	North Point Branch	326-328 King's Road
	Tsim Sha Tsui Branch	Shop A & B, Milton Mansion, 96 Nathan Road
	Mongkok North Branch	G/F, Kalok Building, 720-722 Nathan Road, Mongkok
New Territories:	Tai Po Plaza Branch	Units 49-52, Level 1, Tai Po Plaza
	Tuen Mun Town Plaza Branch	Shop Nos. 2-10, UG/F, Tuen Mun Town Plaza Phase II, 3 Tuen Lung Street, Tuen Mun

Applicants who wish to obtain their results of allocations are encouraged to make use of the Company's Hong Kong Public Offering allocation results enquiry line or to use the Company's Hong Kong Public Offering website www.iporeresults.com.hk.

Applicants applying through their designated CCASS Participants (other than CCASS Investor Participants) can arrange with their designated CCASS Participants to advise them of the number of Offer Shares allocated under their applications. Successful CCASS Investor Participants can check the number of Offer Shares allocated to them via the CCASS Phone System and CCASS Internet System on Tuesday, 22 December 2009 or from the activity statement that will be made available by HKSCC to them showing the number of Hong Kong Offer Shares credited to their CCASS Investor Participant stock accounts.

Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
02656762	400	A0472320	400	A171381A	200	A276177A	800
06259546	200	A0472576	600	A1714409	200	A277085A	200
08272453	400	A0490868	200	A1717815	200	A2788503	200
09229825	200	A0498184	400	A173034A	400	A2801690	400
09363093	200	A053282A	800	A1749652	200	A280651A	400
09393872	1200	A0541101	400	A1754729	400	A2806544	400
09613882	200	A0542795	400	A1765208	400	A2806765	200
09613890	200	A0554564	200	A1774789	400	A2809012	200
10439520	600	A0566600	4600	A1783869	200	A2813036	800
10692952	200	A0581014	200	A1788038	400	A2825204	400
10794354	200	A0626786	1200	A1793481	400	A2827339	1400
10823333	1000	A0639772	200	A1798343	400	A2851701	200
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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01456199	600	0423470	800	0701590	400	0798451	200
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020086800	600	0481218	800	0710002	400	0813271	800
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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0815172	400	10141766	200	202073987	400	205227713	600
0817280	200	10144	200	202075214	800	206020232	200
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0827872	600	10161368	400	202101408	200	207059734	400
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0961945	400	1811843	200	204179667	200	208196352	400
0965103	200	1811872	200	204191480	400	208197913	200
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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210101184	600	219262078	200	221283757	400	224273201	200
210130902	800	220019132	400	221286982	800	224273490	600
210132518	800	220080105	200	221288897	200	224275271	1600
210159448	200	220126221	600	221293855	1600	224284844	800
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210174827	200	220178651	3000	221573157	1600	224344499	200
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229227293	200	234178002	4600	237066493	800	240292201	200
229230438	1200	234195311	1600	237069893	800	240300228	600
229230958	200	234195436	600	237073549	400	240309971	200
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229232350	200	234202653	1000	237086939	1600	240314948	800
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229242821	8800	234231181	1000	237106976	800	240356709	800
229243969	400	234231330	600	237111513	200	240360602	400
229245626	1600	234253854	200	237119821	800	240362145	200
229249149	200	234254936	400	237123765	800	240372011	200
229250329	800	234264786	800	237140652	800	240396549	200
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230138257	1400	235132065	400	237172838	200	241125277	200
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230164139	200	235149002	800	237203906	800	241217892	400
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230332587	200	235249802	800	237244181	400	241281054	400
230333734	200	235255460	800	237247705	600	241329234	600
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231182635	600	235333960	800	238046031	800	241409101	400
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232181263	1400	235356201	600	238068027	1200	241413673	4600
232184085	1400	235357761	4600	238073571	200	241442151	400
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232249763	600	235364114	44800	238084776	200	241485697	8800
232253120	2600	235368180	1600	238085328	800	241543024	800
232258178	200	235383742	800	238102768	200	241545250	400
232283978	6800	235384229	200	238103485	400	241553312	4600

Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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241554500	1600	249083452	1400	254277981	200	257248021	200
241555986	200	249086919	800	254278690	40400	258021773	800
241558030	2600	249093378	200	254278708	2600	258073386	2600
241561166	200	249108838	200	254279086	2600	258076959	400
241564194	200	249114372	4600	254293319	2400	258078856	1600
241564889	400	249116294	600	254294127	2600	258084516	1000
242058816	3000	249124165	800	254300726	2400	258089457	800
242091817	1200	249158288	200	254301179	800	258089689	1600
242093698	800	249174103	200	254302979	200	258098722	2600
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242139871	200	249205121	400	254313232	200	258127729	9000
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242156255	600	249208760	800	254314610	800	258153832	800
242180149	1400	249208778	800	254314800	800	258161975	200
242188555	1600	249228685	200	254316474	9000	258175439	200
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242222024	800	249286436	400	254340516	400	258183136	200
242225639	800	249289471	2400	254340607	200	258197573	600
242227551	2600	249300211	200	254347552	2400	258201367	800
242250413	600	249305103	800	254369812	400	258226885	2600
242265577	800	249305897	2600	254370893	800	258231414	200
242266427	4600	249309055	200	254371701	4600	258233428	600
242267201	200	249324682	200	255018939	800	258236892	1600
242270908	1600	249326828	200	255038424	200	258239110	1000
242272169	200	249338831	200	255099707	200	258239805	400
242274272	200	249342668	800	255110538	200	258253624	2600
242276376	800	249342916	400	255112815	200	258254143	200
242309110	600	249342932	400	255118754	1000	258254549	1600
242315158	600	249345711	200	255126096	600	258257864	4600
242316321	800	249347188	400	255162554	2400	258259688	1600
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243081817	200	249394883	600	255168270	400	258266683	800
243096203	200	249395765	200	255176760	200	258274935	1600
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243137882	800	249400425	600	255237976	400	258297696	200
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243155983	2600	250011001	400	255264582	400	258302959	600
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243166808	400	253083737	800	255265720	200	258317403	200
243190477	800	253083869	200	255267718	200	258317866	800
244089223	800	253100531	200	255268690	200	258319060	400
244128237	200	253102255	200	255273658	200	258320795	800
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245110754	600	254077035	800	256231028	200	259190718	200
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245158290	600	254082597	600	256245010	800	259206167	600
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246102909	200	254168743	4600	256347410	4600	259346021	800
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246202634	600	254237795	400	257203877	200	259585966	200
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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260129655	1400	265046573	400	266443118	200	269444568	200
262212228	89800	265051581	800	266443191	6800	269453544	800
262336969	600	265062836	1600	266443266	800	269454211	200
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262387764	200	265084442	1200	266477157	400	269500500	200
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263215048	200	265085704	400	266488089	1600	269536918	800
263229338	1600	265089797	600	266499128	1400	269538823	1600
263255945	22400	265125187	400	266499169	200	269538856	8800
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263266330	800	265215558	200	266530260	200	269541082	4600
263267825	600	265235044	400	266531854	800	269541538	800
263268161	200	265236653	800	266540590	1600	269543187	400
263316770	200	265237222	400	266542869	1200	269560421	400
263320491	200	265237339	600	266570878	22600	269560611	400
263324741	800	265261131	600	267065290	1400	269562591	200
263338634	800	265262519	800	267131506	2400	269566303	1800
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264064916	400	265347476	800	267297554	200	270001365	1200
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264112657	400	265380139	400	267339000	400	270029697	1600
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264314592	2400	266008747	600	269160362	400	274169135	400
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265002015	800	266338979	800	269392221	4600	276112349	600
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276228400	600	282095124	1800	289238677	800	294283676	400
276243250	1600	282097732	800	289240467	1600	294283742	1000
276246493	800	282100395	1000	289245920	600	294296348	200
276274602	1000	282105659	400	289247207	6800	294298179	400
276274727	200	282128578	800	289270845	13400	294309000	800
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276304797	400	282150903	800	289299851	800	294342167	600
276317583	800	282154533	600	289303935	3800	294356647	200
276318854	800	282201052	400	289320608	6800	294360573	400
276320314	200	282213008	200	289337826	200	294361456	6800
276322989	400	282214915	200	289340192	600	294363593	200
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276342961	200	282224328	400	290037522	800	294371067	1600
276351632	1000	282228543	200	290044296	800	294379813	800
276352820	1000	283363059	200	290064096	400	294393293	400
276353158	200	283384188	400	290075894	1200	294394697	400
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276356581	4600	283548410	400	290083674	400	294556451	400
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278208483	400	285283578	2600	290193432	200	295406730	400
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279239545	200	286536289	400	290263680	800	295479562	600
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279413728	800	286541784	200	290293695	200	295497168	400
279416465	400	286543152	800	290296771	800	295530794	44800
279422166	800	286556121	200	290297068	600	295531537	200
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279480560	800	287230353	200	292193216	800	295561922	1800
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281204024	800	288185028	800	294208434	200	296183841	800
281222489	1800	288186042	200	294237557	400	296186000	800
281293100	800	288195332	800	294243837	200	296191349	200
281294736	3000	289187163	1200	294260013	200	296199490	2600

Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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296211956	600	325235638	200	330348764	2600	347268088	1600
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296244650	200	325251247	1600	330363474	400	347294829	600
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296276199	200	325263275	600	330391244	800	347305617	400
296276397	800	325271625	200	330400706	200	347306169	800
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297180218	600	328083589	800	330498494	800	347387482	1600
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297241903	400	328136387	400	339011025	31400	348090879	400
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297248304	800	328149026	2400	340104196	200	348110537	600
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325177145	800	330310335	800	347181166	2600	349188169	3400
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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350100350	200	357158682	400	360155519	200	363131350	200
350101069	400	357165307	200	360161020	800	363141060	200
350103248	400	357180611	200	360163414	200	363145715	200
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368036109	400	371158437	400	375160314	2600	379081912	800
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371089863	200	375059037	800	379046089	400	383335239	600
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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C5296933	200	C6581925	600	D0825531	1800	D2057914	200
C5307420	400	C6582522	200	D0826678	400	D207122	200
C5331631	200	C6588490	600	D0837548	200	D2100178	600
C5353228	200	C6589241	200	D083861	800	D2107113	600
C536485	200	C6616664	200	D086922	2400	D2113121	200
C537146	400	C6709891	1000	D0869806	200	D2136555	1400
C5397365	600	C671209	1000	D087300	45000	D2142156	200
C540837	800	CB202336	2600	D089200A	200	D2156807	200
C5413018	200	CL1763	800	D0892867	200	D2179696	3400
C5441801	800	CW776	800	D090024A	800	D2189187	800
C545528	200	D0006123	200	D093918	1000	D2190002	200
C551602A	1600	D0025500	600	D0951995	800	D2195810	200
C5520078	800	D0029360	400	D097951	400	D220521	400
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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D2353009	200	D335243P	200	D4473494	200	D5530343	1200
D235566	200	D335985	800	D447722	200	D5531439	200
D235613	1600	D3361749	200	D448619	200	D5536066	600
D2365562	600	D3400302	600	D4496834	200	D5536937	400
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D238990	400	D3408279	200	D4502788	200	D5571813	200
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D241688	400	D3416888	600	D4525109	2600	D557802	200
D2425794	1200	D3423841	200	D4546378	200	D558023	200
D2432928	200	D3426506	400	D4548389	400	D558124A	400
D2458897	400	D343753	400	D4568339	200	D559072	400
D2461200	200	D3442595	800	D458665	400	D5597103	600
D2476445	400	D3455956	400	D4601751	600	D561328	200
D2487544	200	D3457320	1000	D461489	200	D562002	400
D249627	800	D3476155	200	D4626495	400	D5710139	200
D2507197	800	D348949	400	D463079	400	D5727791	600
D250755	600	D3499228	400	D4636652	600	D5760578	200
D253227	600	D350501	1000	D4645902	1200	D5764824	600
D254090	800	D351150	800	D4650973	400	D5778531	400
D2545870	6800	D3532896	400	D465922	400	D5784124	200
D257665	400	D353290A	600	D466530A	400	D579355	1000
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D2579422	200	D3564054	200	D4703600	400	D579605A	600
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D2610923	400	D3627641	800	D4747810	200	D5842078	200
D2615143	400	D3639933	1000	D475079	800	D5851107	600
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D2639549	400	D3675794	200	D480425	200	D591240	400
D265011	1200	D368185	200	D481658	200	D5914842	600
D266317	800	D3728049	200	D485226	600	D592042	400
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D2682045	200	D376317	400	D4878850	3400	D5951527	200
D2697158	200	D3778380	200	D488549	400	D5962510	200
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D2731194	400	D3887287	400	D4924852	1600	D599999	600
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D2790085	200	D3937721	2600	D4985495	400	D6072829	800
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D2914760	200	D4041624	200	D513063	2600	D615034A	200
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D2935148	200	D4058861	600	D516167	200	D6171673	200
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D3065163	200	D410428	400	D5238146	600	D6283625	800
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D3086969	200	D4105894	600	D5280085	200	D6309527	200
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D3132650	200	D413682G	400	D5307733	200	D6326219	3000
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D3199852	400	D4232942	200	D538918	200	D640600A	600
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D3241549	200	D426589	800	D5404402	800	D6424695	200
D324169	200	D4280955	200	D541355A	600	D6433295	600
D3248454	800	D428875	1000	D5419388	400	D644428	400
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D326164	200	D4334796	600	D5438323	200	D6457542	200
D327798	400	D4340869	400	D543869	1200	D6479988	200
D329143	600	D4355572	400	D548134	800	D6523561	800
D3311350	800	D4398824	1200	D549422	600	D6540822	200
D3321194	800	D4403275	200	D5494649	200	D6576037	1800

Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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D6619011	1800	E0699008	200	E257976A	600	E385578	2600
D6640363	200	E0723103	6800	E2579794	800	E3863828	3800
D6670300	1000	E0779532	400	E2612864	400	E3870255	800
D6700676	200	E081508	400	E2616568	600	E3871308	400
D6716025	400	E0833898	400	E2649482	600	E3890086	1000
D6723420	400	E084123	200	E2657485	600	E389299	200
D6723471	400	E0890964	200	E2659488	400	E3912837	200
D672768	400	E0904132	600	E266807A	1000	E396289	400
D6761446	600	E103464E	400	E268768	800	E3969286	600
D6774955	200	E1043890	600	E2691624	9000	E3976932	1400
D6796576	400	E1056607	600	E2698564	200	E401884	200
D679747	400	E106763	400	E272040	200	E401909	400
D6802282	13400	E1101963	4600	E2724972	600	E404158	200
D680716	200	E1104083	800	E2732649	200	E4056411	4200
D6818456	400	E112325	3000	E2753735	2400	E4065666	200
D682060	800	E1158272	600	E2763927	200	E406936	800
D6847286	600	E116913	400	E2768937	600	E407407A	400
D6893830	200	E1180111	1000	E276916	800	E4116120	200
D6913092	600	E118125	800	E2769577	800	E412057	200
D692330	200	E1215810	400	E2777774	2600	E4134641	200
D6932488	600	E1262231B	1000	E2801853	200	E414077	200
D694182G	3400	E129304	400	E2849996	200	E4148146	800
D6977104	400	E1309165	200	E2850161	400	E417083	200
D700212	200	E1309882	1600	E2853403	200	E4182379	200
D7007222	600	E131525	400	E2873862	4200	E4189527	200
D7013036	200	E142375	2600	E2954366	400	E4199972	200
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D703024	600	E1460025	400	E299933	200	E4211573	600
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D7082291	200	E1550474	200	E322202	200	E4258324	600
D708262	200	E155208	800	E3224744	800	E426407	400
D7500891	200	E1625741	200	E3239997	800	E4269830	200
D7516135	400	E1661845	200	E3246063	200	E4299128	600
D7516933	200	E174354A	400	E3255402	2400	E4351049	400
D7517972	200	E1770946	200	E3274792	400	E4360552	200
D7518790	400	E1778963	200	E3293940	800	E4372232	200
D801072	800	E1783045	4600	E3313992	200	E438341	200
D801093	400	E178940A	600	E331516	400	E4390060	800
D8014052	200	E1863731	200	E333047	1800	E4402433	200
D8025852	200	E1916762	400	E333384	200	E441293	1000
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D807772	200	E1943417	600	E334232	200	E445252A	200
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D811166	1400	E200238	1000	E3354354	1000	E4497450	200
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D8208426	200	E2048322	400	E3373707	200	E4502713	200
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D823029	400	E209851	400	E3394283	200	K8078637	200
D824917	6800	E2109046	600	E3406486	200	E4524318	1000
D826556A	200	E2109488	18000	E3408438	400	E4532779	600
D834542	400	E2130991	200	E3418298	800	E4561191	200
D834553	200	E2133567	200	E3428579	200	E456175E	1600
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D839453A	600	E2156575	600	E3438426	400	E467400A	600
D8401935	800	E2165582	400	E3443322	800	E4692377	600
D8443549	3800	E2175774	200	E348740	400	E4693888	200
D850959	400	E2186547	400	E3502582	200	E4697530	600
D851779	200	E2213188	200	E3516222	400	E4712564	800
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E005188	200	E2238458	800	E356703	600	E4799309	2200
E0101102	400	E2238547	200	E3578821	800	E4807735	200
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E013079	200	E2272567	400	E3595645	44800	E485755	200
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E0298496	600	E2395227	200	E3680707	200	E4930855	200
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E0465392		E2441520	600	E371926	400	E494648	1200
B4476641	4600	E2456471	200	E3720741	200	E497073	200
E0487434	200	E248715	200	E3738373	600	E4980844	400
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E0519379	200	E250698	600	E378866	200	E4999340	200
E053807	200	E250753A	2400	E3799224	800	E5012760	400
E057230A	400	E2519317	400	E381744	400	E5017258	600

Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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E503348	200	E6490356	400	E7767734	200	E8592679	200
E505019	800	E6495838	600	E778110	400	E860355	600
E5056091	200	E6496788	600	E778373	200	E862001A	400
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E596158	400	E7291055	200	E836071	400	E914596A	400
E5967663	200	E7330484	800	E836205	200	E915134A	400
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E601754	200	E7348731	200	E8383689	200	E9183829	2600
E6025254	200	E7375208	400	E839192	200	E9203099	1000
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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K082710	200	K2053993	200	K328253	200	K4929225	600
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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R1634975	400	V0284637	400	Z0759113	200	Z3606407	600
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R1697128	400	V0312959	200	Z0821021	400	Z3643760	200
R1766626	400	V0316326	200	Z0847608	400	Z366315A	1000
R1833234	2600	V031722	400	Z0956652	400	Z367984	400
R1867007	200	V0344605	200	Z0981886	200	Z3774644	600
R1899278	200	V035285	400	Z0990737	400	Z3779867	400
R2228997	200	V036199	200	Z1045882	200	Z380218	200
R223881	200	V039874	800	Z1053397	200	Z380811	200
R226553	400	V0415901	200	Z1096002	400	Z3843808	200
R2694300	600	V048528	200	Z109876	200	Z3852599Z	600
R2697210	600	V0512052	200	Z1101596	200	Z3859445	200
R2703644	200	V0538043	200	Z1115546	1200	Z3917488	200
R294420A	200	V0541893	600	Z1180917	600	Z3921817	400
R2979437	400	V0565563	1200	Z119833	200	Z3952836	200
R298221	800	V0571237	200	Z1371143	600	Z399806	200
R306631	200	V0641642	600	Z1413083	200	Z405680	400
R310804	600	V0663603	800	Z1630912	400	Z4098081	200
R3116084	18000	V067355	200	Z166288	400	Z4101953	4600
R3183709	800	V069291	200	Z1665481	200	Z4147376	600
R3208809	200	V0922196	200	Z1686616	400	Z4196377	600
R3242209	200	V0978507	600	Z1693027	200	Z422631	600
R3263060	200	V1189468	200	Z1699491	400	Z428626	400

Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
Z4292503	200	Z7863188	200				
Z440425	200	Z791326	200				
Z444065	400	Z8013277	800				
Z4460066	200	Z8166162	200				
Z4504942	200	Z8235334	200				
Z4538413	200	Z8332429	800				
Z4540108	600	Z837802A	200				
Z459551	200	Z8379263	200				
Z459761	200	Z8411434	400				
Z459933	200	Z8440515	200				
Z462160	200	Z8461563	400				
Z462582	200	Z8483621	200				
Z4642393	200	Z8523976	200				
Z4654642	600	Z8758949	600				
Z469334	200	Z8792411	200				
Z4698666	200	Z8945943	200				
Z4745761	600	Z9008722	400				
Z4756240	400	Z904901	800				
Z4767293	1000	Z918919	200				
Z4806310	200	Z9426907	200				
Z480762	200	Z948532	400				
Z4836015	200	Z9579843	600				
Z484828	600	Z9763709	400				
Z4871791	800	Z9904701	600				
Z487328A	400	Z9908065	200				
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Z7278714	200						
Z7337400	800						
Z7371110	200						
Z7378859	200						
Z7383089	200						
Z748100	200						
Z753345	800						
Z759120A	400						
Z780578	200						
Z782003	200						

COLLECTION / POSTING OF H SHARE CERTIFICATES

Applicants who apply for 100,000 or more Hong Kong Offer Shares and are wholly or partially successful using **White Form eIPO** or those using **WHITE** Application Forms and have indicated their intention in their **WHITE** Application Forms to collect their H Share certificates in person may collect their share certificates in person from the H Share Registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong between 9:00 a.m. and 1:00 p.m. on Tuesday, 22 December 2009. Applicants being individuals who opt for personal collection must not authorise any other person to make collection on their behalf. Applicants being corporations which opt for personal collection must attend by sending their authorised representatives each bearing a letter of authorisation from their corporation stamped with their corporation's chop. Both individuals and authorised representatives (if applicable) must produce, at the time of collection, evidence of identity acceptable to the H Share Registrar. Uncollected share certificates will be despatched by ordinary post and at the applicant's own risk to the addresses as specified in the **WHITE** Application Forms or their **electronic application instructions** to designated **White Form eIPO** Service Provider on Tuesday, 22 December 2009.

Wholly or partially successful applicants who applied on a **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC and elected to have allocated Hong Kong Offer Shares deposited directly into CCASS, will have H share certificates issued in the name of HKSCC Nominees Limited and deposited directly into CCASS for credit to their CCASS Investor Participant stock accounts or the stock accounts of their designated CCASS Participants as instructed by them in respect of applications which are wholly or partially successful at the close of business on Tuesday, 22 December 2009.

Applicants applying through a designated CCASS Participant (other than a CCASS Investor Participant) using **YELLOW** Application Forms should check the number of the Hong Kong Offer Shares allotted to them with that CCASS Participant.

Applicants applying as a CCASS Participant on **YELLOW** Application Forms or by giving **electronic application instructions** through HKSCC via CCASS should check and report any discrepancies to HKSCC before 5:00 p.m. on Tuesday, 22 December 2009 or such other date as shall be determined by HKSCC or HKSCC Nominees.

REFUND OF APPLICATION MONIES

Applicants who have applied for 100,000 Hong Kong Offer Shares or more using **WHITE** or **YELLOW** Application Forms and have indicated their intention in their Application Forms to collect their refund cheques (if any) in person may collect refund cheques (if any) in person from the H Share Registrar, Computershare Hong Kong Investor Services Limited at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong between 9:00 a.m. and 1:00 p.m. on Tuesday, 22 December 2009. Refund cheques (if any) which are either not available for personal collection, or which are available but are not collected in person, will be despatched by ordinary post to the address as specified in the **WHITE** or **YELLOW** Application Forms at the applicant's own risk on Tuesday, 22 December 2009.

For applicants who have paid the application monies from a single bank account using **White Form eIPO**, e-Refund payment instructions (if any) are expected to be despatched to their application payment bank account on Tuesday, 22 December 2009. For applicants who have paid the application monies from multi-bank accounts using **White Form eIPO**, refund cheques are expected to be despatched by ordinary post at their own risk on Tuesday, 22 December 2009.

Refund monies for applicants applying by giving **electronic application instructions** to HKSCC are expected to be credited to the relevant applicants' designated bank account or the designated bank account of their broker or custodian on Tuesday, 22 December 2009.

Applicants applying through designated CCASS Clearing/Custodian Participants may check the refund amount payable to them through their broker or custodian on Tuesday, 22 December 2009.

For applicants applying (whether using **YELLOW** Application Forms or by giving **electronic application instructions** to HKSCC) as CCASS Investor Participants, they can also check their new account balance and the amount of refund (if any) payable to them via the CCASS Phone System or the CCASS Internet System at <https://ip.ccass.com> (using the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time) immediately after the credit of the Offer Shares to their stock account on Tuesday, 22 December 2009. HKSCC will also make available to such application activity statements showing the number of Offer Shares credited to their CCASS Investor Participants stock accounts and (for CCASS Investor Participants applying by giving **electronic application instructions** to HKSCC) the refund amount credited to their respective designated bank accounts (if any).

H SHARE OVER-ALLOTMENT OPTION

The Company and the Selling Shareholders (excluding the Overseas Investors) have granted to the International Purchasers the H Share Over-Allotment Option, exercisable by the Joint Bookrunners on behalf of the International Purchasers within 30 days from the last day for lodging applications under the Hong Kong Public Offering to require the Company to allot and issue and the Selling Shareholders (excluding the Overseas Investors) to sell up to an aggregate of 128,700,000 additional H Shares at the Offer Price. The number of H Shares allocated to the placees under the International Offering include over-allocation of 128,700,000 H Shares (representing 14.9% of the total number of H Shares initially available under the Global Offering, approximately 1.51% of the Company's total issued share capital immediately after completion of the Global Offering assuming the H Share Over-Allotment Option is not exercised). Such over-allocations (if any) in the International Offering may be covered by exercising the H Share Over-allotment Option on behalf of the International Purchasers (at the absolute discretion of the Joint Bookrunners) at any time from the date of the International Purchase Agreement until 30 days from the last day for lodging applications under the Hong Kong Public Offering, or by making purchases in the secondary market or by a combination of purchase in the secondary market and a partial exercise of the H Share Over-Allotment Option. In the event that the H Share Over-Allotment Option is exercised, an announcement will be made. As of the date of this announcement, the H Share Over-Allotment Option has not been exercised.

CORNERSTONE INVESTORS

As a result of the agreements to purchase H Shares in the International Offering of each of the following Cornerstone Investors, Allianz Finance II Luxembourg S.a.r.l. has purchased 41,517,800 H Shares, Mitsui Sumitomo Insurance Co., Limited has purchased 17,991,000 H Shares, Ceroilfood Finance Limited has purchased 13,839,200 H Shares, China Overseas Finance Investment Limited has purchased 13,839,200 H Shares, Mr. Lo Yuk Sui, H.P. Nominees Limited and Honormate Nominees Limited have purchased 13,839,200 H Shares, World Prosper Limited and Progress Investment Management Company (BVI) Limited have purchased 8,303,400 H Shares, representing in aggregate 1.28% of the Company's total issued share capital following the completion of the Global Offering assuming the H Share Over-Allotment Option is not exercised.

PUBLIC FLOAT

Immediately following completion of the Global Offering and before the exercise of the H Share Over-Allotment Option, the number of H Shares in public hands represents 10.15% of the total issued share capital of the Company, which percentage complies with the public float waiver granted by the Hong Kong Stock Exchange and disclosed in the Prospectus.

NET PROCEEDS OF THE GLOBAL OFFERING

After deducting the underwriting commission and other estimated offering expenses, we estimate that the net proceeds to us of the Global Offering will be approximately HK\$21,123 million assuming the H Share Over-Allotment Option is not exercised.

COMMENCEMENT OF DEALINGS IN THE H SHARES

Dealings in the H Shares on the Hong Kong Stock Exchange are expected to commence at 9:30 a.m. on Wednesday, 23 December 2009. The H Shares will be traded in board lots of 200 Shares each. The stock code of the H Shares is 02601.

On behalf of the Board
China Pacific Insurance (Group) Co., Ltd.
Gao Guofu
Chairman

Hong Kong, 22 December 2009

As at the date of this announcement, the Executive Directors of the Company are GAO Guofu and HUO Lianhong; the Non-Executive Directors are YANG Xianghai, ZHOU Ciming, HUANG Kongwei, YANG Xiangdong, FENG Junyuan, Janine and XU Hulie; and the Independent Non-Executive Directors are XU Shanda, XIAO Wei, LI Ruoshan, YUEN Tin Fan and CHANG Tso Tung Stephen.