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中國太平洋保險(集團)股份有限公司

CHINA PACIFIC INSURANCE (GROUP) CO., LTD.

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 02601)

CLARIFICATION ANNOUNCEMENT IN RESPECT OF RECORD AND BOOK CLOSURE DATES

The board of directors (the “**Board**”) of China Pacific Insurance (Group) Co., Ltd. (the “**Company**”) refers to the announcement dated 28 March 2016 of its audited annual results for the year ended 31 December 2015 (the “**Announcement**”). Terms used herein shall have the same meanings as defined in the Announcement unless otherwise specified.

The Board would like to clarify the dates on which the H Share Register of Members of the Company will be closed for the purpose of determining H Share shareholders’ entitlement to attend the AGM as follows:—

The paragraph headed “Eligibility for attending the AGM and closure of H share register of members” on page 35 of the English version of the Announcement shall read as follows (with amendments underlined):

“Eligibility for attending the AGM and closure of H share register of members

The 2015 AGM will be held on Friday, 17 June 2016. The H Share Register of Members of the Company will be closed for the purpose of determining H Share shareholders’ entitlement to attend the AGM, from Wednesday, 18 May 2016 to Friday, 17 June 2016 (both days inclusive), during which no transfer of H Shares will be registered. In order to attend the AGM, H Share shareholders should ensure that all transfer documents, accompanied with the relevant share certificates, are lodged with the Company’s H Share registrar, Computershare Hong Kong Investor Services Limited, at Room 1712-1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong, by no later than 4:30 p.m. on Tuesday, 17 May 2016.”

Correspondingly, the paragraph headed “股東週年大會出席資格及暫停辦理H股股份過戶登記手續” on page 27 of the Chinese version of the Announcement shall read as follows (with amendments underlined):

“股東週年大會出席資格及暫停辦理H股股份過戶登記手續

本公司將於2016年6月17日(星期五)舉行2015年度股東週年大會。為釐定有權出席本公司股東週年大會之H股股東名單，本公司將於2016年5月18日(星期三)至2016年6月17日(星期五)(包括首尾兩天)暫停辦理H股股份過戶登記手續。本公司H股股東如欲出席股東週年大會，須於2016年5月17日(星期二)下午4時30分前，將股票連同股份過戶文件一併送交本公司H股股份過戶登記處香港中央證券登記有限公司，地址為香港灣仔皇后大道東183號合和中心17樓1712-1716室，辦理過戶登記手續。”

Save as disclosed above, all other information in the Announcement remains unchanged.

By Order of the Board
China Pacific Insurance (Group) Co., Ltd.
Gao Guofu
Chairman

Hong Kong, 3 May 2016

As of the date of this announcement, the Executive Directors of the Company are Mr. GAO Guofu and Mr. HUO Lianhong; the Non-executive Directors of the Company are Mr. WANG Jian, Mr. WANG Chengran, Ms. SUN Xiaoning, Mr. WU Jumin, Mr. WU Junhao, Mr. ZHENG Anguo and Ms. HA Erman; and the Independent Non-executive Directors of the Company are Mr. BAI Wei, Mr. LEE Ka Sze, Carmelo, Mr. LAM Chi Kuen, Mr. ZHOU Zhonghui and Mr. GAO Shanwen.