



香港交易所

**Monthly Return of Equity Issuer on Movements in Securities**

**For the month ended (dd/mm/yyyy) : 28/02/2018**

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer **China Pacific Insurance (Group) Co., Ltd.**

Date Submitted **01/03/2018**

**I. Movements in Authorised Share Capital**

**1. Ordinary Shares**

(1) Stock code :	<b>02601</b> <b>(Hong Kong</b> <b>Stock Exchange)</b>	Description :	<b>H Shares</b>		
			No. of ordinary shares	Par value (RMB)	Authorised share capital (RMB)
Balance at close of preceding month			<u>2,775,300,000</u>	<u>1.00</u>	<u>2,775,300,000</u>
Increase/(decrease)			<u>NIL</u>		<u>NIL</u>
Balance at close of the preceding month			<u>2,775,300,000</u>	<u>1.00</u>	<u>2,775,300,000</u>
(2) Stock code :	<b>601601</b> <b>(Shanghai</b> <b>Stock Exchange)</b>	Description :	<b>A Shares</b>		
			No. of ordinary shares	Par value (RMB)	Authorised share capital (RMB)
Balance at close of preceding month			<u>6,286,700,000</u>	<u>1.00</u>	<u>6,286,700,000</u>
Increase/(decrease)			<u>NIL</u>		<u>NIL</u>
Balance at close of the month			<u>6,286,700,000</u>	<u>1.00</u>	<u>6,286,700,000</u>

## 2. Preference Shares

Stock code :	<u>N/A</u>	Description :	<u>N/A</u>			
				No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month				<u>N/A</u>	<u>N/A</u>	<u>N/A</u>
Increase/(decrease)				<u>N/A</u>		<u>N/A</u>
Balance at close of the month				<u>N/A</u>	<u>N/A</u>	<u>N/A</u>

## 3. Other Classes of Shares

Stock code :	<u>N/A</u>	Description :	<u>N/A</u>			
				No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month				<u>N/A</u>	<u>N/A</u>	<u>N/A</u>
Increase/(decrease)				<u>N/A</u>		<u>N/A</u>
Balance at close of the month				<u>N/A</u>	<u>N/A</u>	<u>N/A</u>

Total authorised share capital at the end of the month (RMB):

9,062,000,000

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference shares	No. of other classes of shares
	(1) H Shares	(2) A Shares		
Balance at close of preceding month	<u>2,775,300,000</u>	<u>6,286,700,000</u>	<u>N/A</u>	<u>N/A</u>
Increase/ (decrease) during the month	<u>NIL</u>	<u>NIL</u>	<u>N/A</u>	<u>N/A</u>
Balance at close of the month	<u>2,775,300,000</u>	<u>6,286,700,000</u>	<u>N/A</u>	<u>N/A</u>

## III. Details of Movements in Issued Share Capital

### Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable	Movement during the month				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Granted	Exercised	Cancelled	Lapsed		
<b>1. N/A</b>	N/A	N/A	N/A	N/A	N/A	N/A
_____						
_____						
_____						
( / / )						
_____ shares						
(Note 1)						
<b>2. N/A</b>	N/A	N/A	N/A	N/A	N/A	N/A
_____						
_____						
_____						
( / / )						
_____ shares						
(Note 1)						
<b>3. N/A</b>	N/A	N/A	N/A	N/A	N/A	N/A
_____						
_____						
_____						
( / / )						
_____ shares						
(Note 1)						
				Total A. (Ordinary shares)	<u>N/A</u>	
				(Preference shares)	<u>N/A</u>	
				(Other class)	<u>N/A</u>	
Total funds raised during the month from exercise of options (State currency)				<u>N/A</u>		





Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<b>1. N/A</b> <hr/> <hr/> <div style="text-align: right;">( / / )</div> <hr/> <div style="text-align: right;">shares (<i>Note 1</i>)</div>	N/A	N/A
<b>2. N/A</b> <hr/> <hr/> <div style="text-align: right;">( / / )</div> <hr/> <div style="text-align: right;">shares (<i>Note 1</i>)</div>	N/A	N/A
<b>3. N/A</b> <hr/> <hr/> <div style="text-align: right;">( / / )</div> <hr/> <div style="text-align: right;">shares (<i>Note 1</i>)</div>	N/A	N/A
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

## Other Movements in Issued Share Capital

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue	At price :	State currency _____	Class of shares issuable ( <i>Note 1</i> ) _____ Issue and allotment date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) ( / / )	_____ N/A _____	_____ N/A _____
2. Open offer	At price :	State currency _____	Class of shares issuable ( <i>Note 1</i> ) _____ Issue and allotment date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) ( / / )	_____ N/A _____	_____ N/A _____
3. Placing	At price :	State currency _____	Class of shares issuable ( <i>Note 1</i> ) _____ Issue and allotment date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) ( / / )	_____ N/A _____	_____ N/A _____
4. Bonus issue			Class of shares issuable ( <i>Note 1</i> ) _____ Issue and allotment date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) ( / / )	_____ N/A _____	_____ N/A _____

For Main Board and GEM listed issuers

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5. Scrip dividend	At price : State currency _____ Class of shares issuable ( <i>Note 1</i> ) _____ Issue and allotment date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) ( / / )	_____ N/A _____	_____ N/A _____
6. Repurchase of shares	Class of shares repurchased ( <i>Note 1</i> ) _____ Cancellation date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) ( / / )	_____ N/A _____	_____ N/A _____
7. Redemption of shares	Class of shares redeemed ( <i>Note 1</i> ) _____ Redemption date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) ( / / )	_____ N/A _____	_____ N/A _____
8. Consideration issue	At price : State currency _____ Class of shares issuable ( <i>Note 1</i> ) _____ Issue and allotment date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) ( / / )	_____ N/A _____	_____ N/A _____



Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital reorganisation		Class of shares issuable ( <i>Note 1</i> ) _____		
		Issue and allotment date: (dd/mm/yyyy) ( / / )		
		EGM approval date: (dd/mm/yyyy) ( / / )	_____ N/A _____	_____ N/A _____
10. Other	At price : State currency _____	Class of shares issuable ( <i>Note 1</i> ) _____		
		Issue and allotment date: (dd/mm/yyyy) ( / / )		
		EGM approval date: (dd/mm/yyyy) ( / / )	_____ N/A _____	_____ N/A _____
		Total E.(Ordinary shares)	_____ N/A _____	
		(Preference shares)	_____ N/A _____	
		(Other class)	_____ N/A _____	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	_____ N/A _____
	(2)	_____ N/A _____
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		_____ N/A _____
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		_____ N/A _____
<i>(These figures should be the same as the relevant figures under II above (“Movements in Issued Share Capital”).)</i>		

