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中國太平洋保險(集團)股份有限公司

**CHINA PACIFIC INSURANCE (GROUP) CO., LTD.**

*(A joint stock company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 02601)**

**ANNOUNCEMENT IN RELATION TO CHINA SECURITIES  
REGULATORY COMMISSION'S APPROVAL ON ACQUISITION  
OF PART OF EQUITY INTERESTS IN GTJA ALLIANZ FUND  
MANAGEMENT LIMITED COMPANY BY A SUBSIDIARY**

This announcement is made by China Pacific Insurance (Group) Co., Ltd. (the “**Company**”) pursuant to provisions regarding disclosure of inside information under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) and Rule 13.09 and Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

Reference is made to the announcement of the Company dated 28 April 2017 in relation to the acquisition of part of equity interests in GTJA Allianz Fund Management Limited Company by a subsidiary. Unless otherwise specified, capitalised terms used herein shall have the same meanings as those defined in the aforementioned announcement.

In order to enrich and expand the service coverage and business field of asset management business, and further implement the strategic deployment of accelerating the development of asset management business of the Company, CPIC AMC, a subsidiary of the Company, proposed to acquire 51% equity interests of GTJA Allianz Funds held by Guotai Junan by way of public tendering on Shanghai United Assets and Equity Exchange.

Recently, the China Securities Regulatory Commission issued the “Reply on Approving the Change of Equity Interests in GTJA Allianz Fund Management Limited Company” (Zheng Jian Xu Ke [2018] No. 557), which approved Guotai Junan to transfer its 51% equity interests in GTJA Allianz Funds to CPIC AMC.

Upon completion of relevant industrial and commercial modification registration for the Transaction, CPIC AMC will hold 51% equity interests of GTJA Allianz Funds.

By Order of the Board  
**China Pacific Insurance (Group) Co., Ltd.**  
**KONG Qingwei**  
*Chairman*

Hong Kong, 30 March 2018

*As at the date of this announcement, the Executive Directors of the Company are Mr. KONG Qingwei and Mr. HE Qing; the Non-executive Directors of the Company are Mr. WANG Jian, Mr. WANG Tayu, Mr. KONG Xiangqing, Mr. ZHU Keping, Ms. SUN Xiaoning, Mr. WU Junhao and Mr. CHEN Xuanmin; and the Independent Non-executive Directors of the Company are Mr. BAI Wei, Mr. LEE Ka Sze, Carmelo, Mr. LAM Chi Kuen, Mr. ZHOU Zhonghui and Mr. GAO Shanwen.*