

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this notice, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this notice.*



中國太平洋保險(集團)股份有限公司

**CHINA PACIFIC INSURANCE (GROUP) CO., LTD.**

*(A joint stock company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 02601)**

## **SUPPLEMENTAL NOTICE OF THE ANNUAL GENERAL MEETING**

Reference is made to the notice of the annual general meeting issued by China Pacific Insurance (Group) Co., Ltd. (the “**Company**”) dated 7 May 2024 (the “**Original AGM Notice**”) which sets out the resolutions to be considered by the Shareholders at the 2023 annual general meeting to be held at Pacific Insurance Finance Building, No. 199 Tianfu 3rd Street, Chengdu at 2:00 p.m. on Thursday, 6 June 2024 (the “**AGM**”).

**SUPPLEMENTAL NOTICE IS HEREBY GIVEN** that the AGM will be held as originally scheduled. In addition to the resolutions set out in the Original AGM Notice, the resolution set out in the supplemental notice will be considered, and if thought appropriate, approved as an additional special resolution.

The below additional special resolution was proposed to the Company on 21 May 2024 by Shenergy (Group) Company Limited (申能(集團)有限公司), as a Shareholder of the Company.

The additional special resolution is as follows:

- 10. To consider and approve the proposed amendments to the Articles of Association of the Company in the manner stipulated in the section entitled “Proposed Amendments to the Articles of Association” as set out in the supplemental circular of the Company dated 22 May 2024 and to authorize the chairman or his authorized person(s) to make such revisions to the proposed amendments to the Articles of Association as he deems necessary and appropriate in accordance with the requirements of regulatory authorities during the Company’s approval process for the amended Articles of Association**

*Note:* The English version of this notice is an unofficial translation and is for reference only. In case of any inconsistency between the Chinese and English versions, the Chinese version shall prevail.

By Order of the Board of Directors  
**China Pacific Insurance (Group) Co., Ltd.**  
**FU Fan**  
*Chairman*

Hong Kong, 22 May 2024

*As at the date of this notice, the Executive Directors of the Company are Mr. FU Fan and Mr. ZHAO Yonggang; the Non-executive Directors are Mr. HUANG Dinan, Mr. WANG Tayu, Mr. CHEN Ran, Mr. ZHOU Donghui, Ms. LU Qiaoling and Mr. John Robert DACEY; and the Independent Non-executive Directors are Ms. LIU Xiaodan, Ms. LAM Tyng Yih, Elizabeth, Ms. LO Yuen Man, Elaine, Mr. CHIN Hung I David and Mr. JIANG Xuping.*

*Notes:*

- (1) Save for the inclusion of the newly submitted resolution, there are no other changes to the resolutions set out in the Original AGM Notice. For the details and other matters in relation to other resolutions to be considered at the AGM, please refer to the AGM notice and circular of the Company dated 7 May 2024.
- (2) Since the proxy form sent together with the circular dated 7 May 2024 (the “**Original Proxy Form**”) does not contain the additional proposed resolution as set out in this supplemental notice, a new proxy form (the “**Revised Proxy Form**”) has been prepared and is enclosed with this supplemental notice.
- (3) The Revised Proxy Form for use at the AGM is enclosed and is also published on the website of The Stock Exchange of Hong Kong Limited ([www.hkexnews.hk](http://www.hkexnews.hk)) and the website of the Company ([www.cpic.com.cn](http://www.cpic.com.cn)).
- (4) A holder of H Shares who intends to appoint a proxy to attend the AGM and has not yet lodged the Original Proxy Form with the Company’s H Share Registrar, Computershare Hong Kong Investor Services Limited, should complete and return the enclosed Revised Proxy Form to Computershare Hong Kong Investor Services Limited at 17M Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong, not less than 24 hours before the scheduled time for the AGM or any adjourned meeting thereof (as the case may be) (i.e. before 2:00 p.m. on Wednesday, 5 June 2024) (the “**Closing Time**”). In this case, the Original Proxy Form should not be lodged with the Company’s H Share Registrar.
- (5) **IMPORTANT:**

If you have appointed or intend to appoint proxies to attend the AGM, you are requested to pay particular attention to the special arrangements set out herein.

- (i) **IF YOU HAVE NOT LODGED THE ORIGINAL PROXY FORM WITH THE COMPANY’S H SHARE REGISTRAR AND YOU INTEND TO APPOINT PROXIES TO ATTEND THE AGM, YOU SHALL NOTE THAT:**

You should lodge the Revised Proxy Form with the Company’s H Share Registrar instead of the Original Proxy Form.

- (ii) **IF YOU HAVE ALREADY LODGED THE ORIGINAL PROXY FORM WITH THE COMPANY’S H SHARE REGISTRAR, YOU SHALL NOTE THAT:**

- (a) If no Revised Proxy Form is lodged with the Company’s H Share Registrar prior to the Closing Time or the Revised Proxy Form is not correctly completed, the Original Proxy Form will be treated as a valid proxy form lodged by you if correctly completed. The proxy so appointed by you will be entitled to vote at his or her discretion or to abstain from voting on any resolution properly put to the AGM and the additional resolution as set out in the Supplemental Notice of the Annual General Meeting and in the Revised Proxy Form, other than those referred to in the Original AGM Notice and the Original Proxy Form.

- (b) If the Revised Proxy Form is lodged with the Company's H Share Registrar prior to the Closing Time, the Revised Proxy Form will revoke and supersede the Original Proxy Form previously lodged by you if correctly completed. The Revised Proxy Form will be treated as a valid proxy form lodged by you.
  - (c) If the Revised Proxy Form is lodged with the Company's H Share Registrar after the Closing Time, the Revised Proxy Form will be invalid. However, it will revoke the Original Proxy Form previously lodged by the Shareholder, and any vote that may be cast by the purported proxy (whether appointed under the Original Proxy Form or the Revised Proxy Form) will not be counted in any poll. Accordingly, you are advised not to lodge the Revised Proxy Form after the Closing Time. If you wish to vote at the AGM, you will have to attend in person and vote at the AGM yourself.
- (6) You are reminded that completion and return of the Original Proxy Form and/or the Revised Proxy Form will not preclude you from attending and voting in person at the AGM or any adjourned meeting thereof, and in such event, the relevant proxy form shall be deemed to be revoked.